

# DALMIA CEMENT (BHARAT) LIMITED

Regd. Office: Dalmiapuram - 621 651, Distt. Tiruchirapalli (Tamil Nadu)

CIN: U65191TN1996PLC035963

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Audited Standalone Financial Results for the half year and year ended 31-03-2015

(Rs. Lakhs)

S.No.	Particulars	For the half year ended (unaudited)		For the year ended (audited)	
		31-03-2015	31-03-2014	31-03-2015	31-03-2014
1	<b>Income from operations</b>				
	(a) Net Sales / Income from operation (net of excise duty)	121,693	114,458	233,329	227,892
	(b) Other Operating Income	1,950	2,330	4,685	4,187
	<b>Total Income from operations (net)</b>	<b>123,643</b>	<b>116,788</b>	<b>238,014</b>	<b>232,079</b>
2	<b>Expenditure</b>				
	(a) Cost of materials consumed	13,350	12,328	25,827	23,750
	(b) Purchase of stock in trade	12	830	1,979	1,041
	(c) Change in inventories of finished goods, work in progress and stock in trade	171	(1,154)	(518)	241
	(d) Employees benefit expense	7,126	6,522	14,165	12,694
	(e) Depreciation and amortisation expense	9,691	7,986	17,260	16,140
	(f) Power and Fuel	27,499	34,669	57,916	68,177
	(g) Freight Charges	20,694	22,762	42,886	41,452
	(h) Other Expenses	26,700	22,687	51,484	48,247
	<b>Total Expenses</b>	<b>105,243</b>	<b>106,630</b>	<b>210,999</b>	<b>211,742</b>
3	<b>Profit from Operations before Other Income, Finance cost &amp; Exceptional Items (1-2)</b>	<b>18,400</b>	<b>10,158</b>	<b>27,015</b>	<b>20,337</b>
4	Other Income	5,884	1,118	9,755	4,697
5	<b>Profit from ordinary activities before Finance cost &amp; Exceptional Items (3+4)</b>	<b>24,284</b>	<b>11,276</b>	<b>36,770</b>	<b>25,034</b>
6	Finance cost	13,333	11,193	25,324	21,772
7	<b>Profit from ordinary activities after Finance cost but before Exceptional Items (5-6)</b>	<b>10,951</b>	<b>83</b>	<b>11,446</b>	<b>3,262</b>
8	Exceptional Items	-	(28)	(612)	(28)
9	<b>Profit from Ordinary activities before tax (7-8)</b>	<b>10,951</b>	<b>55</b>	<b>10,834</b>	<b>3,234</b>
10	Tax Expense				
	(a) Current tax	(306)	330	-	1,195
	(b) Deferred tax	3,313	1,376	4,066	2,375
	(c) for earlier years	(222)	491	(44)	491
	Total tax expense	2,785	2,197	4,022	4,061
11	<b>Net Profit from Ordinary Activities after Tax (9-10)</b>	<b>8,166</b>	<b>(2,142)</b>	<b>6,812</b>	<b>(827)</b>
12	Extraordinary Items	-	-	-	-
13	<b>Net Profit (11-12)</b>	<b>8,166</b>	<b>(2,142)</b>	<b>6,812</b>	<b>(827)</b>
14	Paid-up Equity Share Capital-Face Value Rs. 10/- each	25,292	25,292	25,292	25,292
15	Paid-up Debt Capital	149,667	40,200	149,667	40,200
16	Reserves excluding Revaluation Reserves			270,559	264,533
17	Debenture Redemption Reserve			16,833	9,000
18	Debt Equity Ratio			1.60	1.04
19	Debt Service Coverage Ratio			1.30	1.27
20	Interest Service Coverage Ratio			2.13	1.89
21	Earning per Share				
	Basic before and after Extraordinary Items (Rupees)	3.23	(0.85)	2.69	(0.33)
	Diluted before and after Extraordinary Items (Rupees)	3.23	(0.85)	2.69	(0.33)

## Notes

- 1 Figures for corresponding previous year/periods have been regrouped and rearranged wherever considered necessary.
- 2 The Company has only one business segment namely "Cement" as primary segment.
- 3 During the year, the company has
  - (a) increased its stake from 48.00% to 74.66% in OCL India Limited through inter-se promoter transfer at a cost of Rs.103,066 lakhs.
  - (b) invested Rs. 33,244 lakhs in the equity of one of the subsidiary company to facilitate the acquisition of 100% holding of Dalmia Cement East Limited (formerly known as Bokaro Jaypee Cement Limited) having cement production capacity of 2.1 MTPa.
  - (c) made additional investment of Rs.540 lakhs in Calcom Cement India Limited.
  - (d) paid additional consideration of Rs.331 lakhs to erstwhile promoter of Adhunik Cement Limited as per share purchase agreement.
  - (e) purchased 100% shares of Jayevijay Agro Farms Pvt. Limited at cost of Rs.1 lakh.
- 4 The figures for the half year ended 31st March are the balancing figures between the audited figures for the full financial year ended 31st March and the unaudited figures up to the half year ended 30th September.
- 5 The Board of Directors have recommended dividend of Rs.0.36 per share (3.60%) for the financial year ended 31st March,2015.
- 6 The above results have been taken on record by the Board of Directors in their meeting held on 12-05-2015 and have been audited by the Statutory Auditors of the Company.
- 7 Ratios have been computed as follows:
  - (a) Debt Equity Ratio=Total Debt/ Shareholder's Fund
  - (b) Debt Service Coverage Ratio=(Profit before Interest, Dep & Tax)/ (Interest expenses+Scheduled Loan Repayments)
  - (c) Interest Service Coverage Ratio=(Profit before Interest, Dep & Tax)/ Interest expenses

New Delhi  
12th May, 2015

(Gautam Dalmia)  
(Managing Director)

(Puneet Yadu Dalmia)  
(Managing Director)