

# DALMIA CEMENT (BHARAT) LIMITED

Regd. Office : Dalmiapuram - 621 651, Distt. Tiruchirapalli (Tamil Nadu)

**Audited Standalone Financial Results for the year ended 31-03-2013**

(₹ Lakhs)

S. No.	Particulars	For the half year ended (unaudited)		For the year ended (audited)	
		31-03-2013	31-03-2012	31-03-2013	31-03-2012
1	<b>Income from operations</b>				
	(a) Net Sales / Income from operation (net of excise duty)	1,17,401	1,16,971	2,43,939	2,25,170
	(b) Other Operating Income	502	584	936	1,182
	<b>Total Income from operations (net)</b>	<b>1,17,903</b>	<b>1,17,555</b>	<b>2,44,875</b>	<b>2,26,352</b>
2	<b>Expenditure</b>				
	(a) Cost of materials consumed	12,292	11,054	23,567	20,686
	(b) Purchase of stock in trade	-	-	-	-
	(c) Change in inventories of finished goods, work in progress and stock in trade	(725)	(716)	(253)	31
	(d) Employees benefit expense	6,572	5,594	12,297	10,408
	(e) Depreciation and amortisation expense	8,031	8,316	15,889	16,041
	(f) Power and Fuel	34,732	36,636	71,365	70,411
	(g) Freight Charges	18,217	17,363	37,110	31,650
	(h) Other Expenses	23,391	22,419	45,948	41,919
	<b>Total Expenses</b>	<b>1,02,510</b>	<b>1,00,666</b>	<b>2,05,923</b>	<b>1,91,146</b>
3	<b>Profit from Operations before Other Income, Finance cost &amp; Exceptional Items (1-2)</b>	<b>15,393</b>	<b>16,889</b>	<b>38,952</b>	<b>35,206</b>
4	Other Income	4,370	2,620	7,570	5,526
5	<b>Profit from ordinary activities before Finance cost &amp; Exceptional Items (3+4)</b>	<b>19,763</b>	<b>19,509</b>	<b>46,522</b>	<b>40,732</b>
6	Financial cost	11,160	7,120	19,631	15,096
7	<b>Profit from ordinary activities after Finance cost but before Exceptional Items (5-6)</b>	<b>8,603</b>	<b>12,389</b>	<b>26,891</b>	<b>25,636</b>
8	Exceptional Items	-	-	-	-
9	<b>Profit from Ordinary activities before tax (7-8)</b>	<b>8,603</b>	<b>12,389</b>	<b>26,891</b>	<b>25,636</b>
10	Tax Expense (Including current and deferred tax)	4,078	4,543	11,198	10,209
11	<b>Net Profit from Ordinary activities after tax (9-10)</b>	<b>4,525</b>	<b>7,846</b>	<b>15,693</b>	<b>15,427</b>
12	<b>Extraordinary Items</b>	-	-	-	-
13	<b>Net Profit (11-12)</b>	<b>4,525</b>	<b>7,846</b>	<b>15,693</b>	<b>15,427</b>
14	Paid-up Equity Share Capital-Face Value ₹ 10/- each	25,292	25,292	25,292	25,292
15	Paid-up Debt Capital	28,000	28,000	45,600	28,000
16	Reserves excluding Revaluation Reserves			2,62,055	2,47,990
17	Debenture Redemption Reserve			7,583	5,854
18	Debt Equity Ratio			0.85	0.67
19	Debt Service Coverage Ratio			2.17	2.24
20	Interest Service Coverage Ratio			3.18	3.76
21	Earning Per Share				
	Basic before and after Extraordinary Items (₹)	1.79	3.10	6.20	6.10
	Diluted before and after Extraordinary Items (₹)	1.79	3.10	6.20	6.10

## Notes

- 1 Figures for corresponding previous year/periods have been regrouped and rearranged wherever considered necessary.
- 2 The Company has only one business segment namely "Cement" as primary segment.
- 3 Paid-up Debt Capital represents listed debt securities which are secured by a first pari-passu charge on whole of the movable and immovable properties of Cement unit at Dalmiapuram (except stock and book debts).
- 4 During the half year ended March 13, the company has increased its stake to 75.63% of voting power in Calcom Cement India Limited at a cost of ₹ 22366 lacs.
- 5 The above results have been taken on record by the Board of Directors in their meeting held on 28-05-2013 and have been audited by the Statutory Auditors of the Company.
- 6 The Board of Directors have recommended dividend of ₹ 0.55 per share (5.50%) for the financial year ended 31st March, 13.
- 7 The figures for the half year ended 31st March are the balancing figures between the audited figures for the full financial year and the unaudited figures up to the half year ended 30th september.
- 8 Ratio have been computed as follows:
  - (a) Debt Equity Ratio=Total Debt/Shareholder's Fund
  - (b) Debt Service Coverage Ratio=(Profit before Interest, Dep & Tax)/(Interest expenses+Loan Repayments)
  - (c) Interest Service Coverage Ratio=Profit before Interest, Dep & Tax / Interest expenses.

For Dalmia Cement (Bharat) Limited

New Delhi  
28th May, 2013

Gautam Dalmia  
(Managing Director)

Puneet Yadu Dalmia  
(Managing Director)